



Previous Conference Programs

2005 2006 2007 2008

The 2007 Washington Non-Profit Legal & Tax Conference® Program

March 1-2, 2007
J.W. Marriott Hotel
Washington, D.C.

Wednesday Evening, February 28

6:30-8:00 PM Introduction To The New Form 990

Salon G
Harvey J. Berger
Edward D. Coleman

Thursday, March 1

8:00 AM Continental Breakfast

Grand Foyer

Morning Session

Moderator: Edward D. Coleman

5:00-6:30 PM Early Registration
9:00 AM Current Developments Affecting Exempt Organizations
9:50 AM Katie Bar The Door. IRS Audit Plans & How To Deal With Them
10:35 AM *Questions & Answers*
10:50 AM Charitable Gifts Of IRAs, Art, Real Estate And Junk... The Latest Tax Laws
11:40 AM Governance Issues Confronting Non-Profits

Salons III & IV

Registration Area
Bruce R. Hopkins
Marcus S. Owens

12:00 PM Luncheon
Speaker: Honorable Jim McCrery (invited)

Conrad Teitell
Suzanne Ross
McDowell

Salons I & II

Afternoon Session I: UBIT & IRS Reporting

Moderator: Joseph E. Lundy

2:00-5:30 PM

2:00 PM UBIT: Understanding the Rules and Current Issues
2:45 PM UBIT: Case Studies
3:30 PM *Questions & Answers*
3:45 PM Non-Profit Reporting to the IRS & Related Issues
5:00 PM *Questions & Answers*

Salon III

Joseph E. Lundy
David M. Repass

D. Greg Goller

Afternoon Session II: Charitable Fundraising; Intermediate Sanctions

Moderator: David P. Goch

2:00-5:30 PM

2:00 PM Charitable Solicitations: What You Should Know
3:00 PM State Law Regulation of Charitable Fundraising
3:30 PM *Questions & Answers*
3:45 PM Latest Developments In Intermediate Sanctions including Case Studies

5:15 PM *Questions & Answers*

Salon IV

David P. Goch
Karl E. Emerson

David M. Repass
Howard M.
Schoenfeld

Afternoon Session III: Deferred Compensation; Planned Giving

Moderator: Edward D. Coleman

2:00-5:30 PM

2:00 PM Developments in Deferred Compensation For Exempt Organizations (Section 403(b))
2:45 PM Developments in Deferred Compensation For Exempt Organizations (Section 457)
3:30 PM *Questions & Answers*

Salon G

Robert J. Architect
Cheryl E. Press

Planned Giving
Moderator: Aen W. Webster

3:45 PM Sophisticated Issues Confronting Planned Giving

Deborah M. Beers
Laura H. Peebles

5:15 PM *Questions & Answers*

Thursday Evening, March 1

**5:45-7:00 PM Registrants' Reception
(Sponsored by Webster, Chamberlain & Bean)**

Garden Terrace

Friday, March 2

7:30 AM Continental Breakfast

Grand Foyer

Morning Session

8:30 AM Update from the IRS

Salons III & IV

Catherine E.
Livingston

9:20 AM The Tax Act of 2006; Election Years And Taxes Dont Mix

Wendell R. Bird

10:05 AM *Questions & Answers*

Morning Breakout Session I: Private Foundations and Religious Organizations

Moderator: Charles M. Watkins

10:20 AM-12:00 PM

Salon II

10:20 AM Current Issues Affecting Private Foundations

Victoria B. Bjorklund

11:05 AM Recent Developments Affecting Churches and Religious Organizations

Deirdre Dessingue

11:50 AM *Questions & Answers*

Morning Breakout Session II: Non-Profit Accounting Developments

Moderator: Edward D. Coleman

10:20 AM-12:00 PM

Salon IV

10:20 AM Non-Profit Accounting Developments

Richard F. Larkin

Morning Breakout Session III: Lobbying And Political Activities By Non-Profits; Government Ethics

Moderator: Alan P. Dye

10:20 AM-12:00 PM

Salon G

10:20 AM Lobbying and Political Activities By Non-Profits

Alan P. Dye

11:05 AM Government Ethics

Heidi K. Abegge

11:50 AM *Questions & Answers*

12:00 PM

Luncheon

Salons I & II

Speaker: Eric A. San Juan

Afternoon Session I: Legal Ethics

1:30-3:30 PM

Salon III

1:30 PM Resisting The Dark Side: Compliance vs. Ethics For Non-Profit Counsel

Jack Marshall

Afternoon Session II: Non-Tax Issues

Moderator: Hugh K. Webster

1:30-3:30 PM

Salon IV

1:30 PM Executive Employment Issues Facing Non-Profits

Charles M. Watkins

2:30 PM Developments Affecting Associations

Robert M. Skelton

Afternoon Session III: Non-Profits and Health Care

Moderator: Michael I. Sanders

1:30-3:30 PM

Salon G

1:30 PM Partnerships and Joint Ventures

Michael I. Sanders

2:30 PM Health Care Tax Update

Thomas K. Hyatt