



Previous Conference Programs

2005 2006 2007 2008

The 2005 Washington Non-Profit Legal & Tax Conference® Program

March 2-3, 2005
*Capital Hilton
 Washington, D.C.*

Wednesday Evening, March 2

6:30-8:00 PM Non-Profits and Gaming: General Questions

 Federal A/B
 Edward D. Coleman
 Jay H. Rotz

Thursday, March 3

8:00 AM Full Breakfast

Congressional/Senate

8:45 AM Current Developments Affecting Exempt Organizations

Bruce R. Hopkins

Morning Session

Moderator: Edward D. Coleman
10:00 AM-12:35 PM

 10:00 AM Publicly Supported Charities, Private Foundations and Everything In Between: Talking--
 And Understanding--the Talk

Conrad Teitell

10:45 AM Standing Toe-To-Toe With the IRS

Marcus S. Owens

 11:30 AM *Questions & Answers - Intermission - Refreshment Break*

11:45 AM Corporate Governance for Nonprofits: Emerging Best Practices

Suzanne Ross McDowell

12:35 PM Luncheon
Congressional/Senate

Afternoon Session I: UBIT & IRS Reporting

Moderator: Joseph E. Lundy
2:00-5:30 PM

2:00 PM Drugs, Sex and UBIT- Discussion Topics with Grandchildren

Joseph E. Lundy

2:45 PM UBIT Case Studies

 John F. Reilly
 Virginia Richardson

 3:30 PM *Questions & Answers - Intermission - Refreshment Break*

3:45 PM Non-Profit Reporting to the IRS & Related Issues

Harvey J. Berger

Afternoon Session II: Intermediate Sanctions; Charitable Fundraising

Moderator: Jay H. Rotz
2:00-5:30 PM

2:00 PM Latest Developments in Intermediate Sanctions

Lawrence M. Brauer

2:45 PM Intermediate Sanctions: Case Studies

Jay H. Rotz

 3:30 PM *Questions & Answers-Intermission-Refreshment Break*

3:45 PM State Charitable Solicitation Registration Requirements

David P. Goch

4:30 PM State Law Regulation of Charitable Fundraising

Karl E. Emerson

 5:15 PM *Question & Answer Session*

Afternoon Session III: Deferred Compensation; Planned Giving

Moderator: Alan P. Dye
2:00-5:30 PM

2:00 PM Developments in Deferred Compensation for Exempt Organizations [Section 403(b)]

Robert J. Architect

Statler AB
South American AB
Federal A/B
Ballroom

2:45 PM Developments in Deferred Compensation for Exempt Organizations (Section 457)
3:30 PM *Questions & Answers-Intermission- Refreshment Break*
3:45 PM Funding Split-Interest Charitable Trusts with Difficult Assets

5:15 PM *Question & Answer Session*

Cheryl E. Press

Daniel L. Daniels
David T. Leibell

Special Open Forum Session
4:35-5:30 PM

4:35 PM Questions for the IRS Experts

Federal A/B

William L. Brockner
John F. Reilly
Virginia Richardson

Thursday Evening, March 3

5:45-7:00 PM Registrants' Reception
(Sponsored by Webster, Chamberlain & Bean)

Twigs Grill (Lobby Level)

Friday, March 4

7:30 AM Continental Breakfast

Presidential Ballroom

Morning Session

Moderator: Edward D. Coleman
8:30-10:20 AM

Presidential Ballroom

8:30 AM Update From the IRS
9:20 AM Charitable Giving: The Donations Most Charities Dont Know They Should Want, and Most Advisors Dont Know How To Give
10:05 AM *Questions & Answers-Intermission-Refreshment Break*

Marvin Friedlander
Wendell R. Bird

Morning Breakout Session I: Private Foundations and Religious Organizations

Moderator: Jay H. Rotz
10:20 AM-12:00 PM

Senate

10:20 AM Current Issues Affecting Private Foundations
11:05 AM Recent Developments Affecting Churches and Religious Organizations
11:50 AM *Questions & Answers Session*

Victoria B. Bjorklund
Deirdre Dessingue
Charles M. Watkins

Morning Breakout Session II: Non-Profit Accounting Developments

Moderator: Edward D. Coleman
10:20 AM-12:00 PM

Congressional

10:20 AM Non-Profit Accounting Developments

Richard J. Locastro

Morning Breakout Session III: Intellectual Property and Non-Profits

Moderator: John W. Hazard, Jr.
10:20 AM-12:00 PM

South American AB

10:20 AM Basic Trademark Principles
11:10 AM Copyright Law from the Basics to Cyberspace

David M. Abrahams
John W. Hazard, Jr.

12:00 PM Luncheon
Speaker: Dean Zerbe

Federal AB

Afternoon Session I: Legal Ethics

1:30-3:30 PM

Congressional

1:30 PM Ethical Considerations When Representing Non-Profits and Tax-Exempt Organizations

Shane T. Hamilton
Mark A. Srere

Afternoon Session II: Non-Tax Issues

Moderator: Hugh K. Webster
1:30-3:30 PM

South American AB

1:30 PM Non-Profit Compensation: Early Lessons from the Grasso and Ovitz Litigation
2:30 PM Developments Affecting Associations

Hugh K. Webster
James L. Clarke

Afternoon Session III: Non-Profits and Health Care

Senate

Moderator: Michael I. Sanders

1:30-3:30 PM

1:30 PM Partnerships and Joint Ventures

Michael I. Sanders

2:30 PM Health Care Update

Thomas K. Hyatt

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